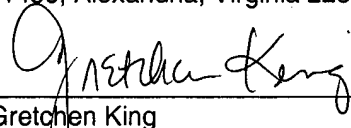


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Gretchen King

**APPLICATION FOR UNITED STATES LETTERS PATENT**

**FOR**

**PLUG AND EXPEL FLOW CONTROL DEVICE**

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## **BACKGROUND OF THE INVENTION**

### **1. Field of the Invention**

[0001] The invention relates generally to flow control devices for establishing temporary  
5 obstructions within a tubing string. In certain aspects, the invention also relates to devices  
and methods for pressure testing of production tubing within a hydrocarbon production well  
or for operating hydraulic tools within a tubing string.

### **2. Description of the Related Art**

10 [0002] After a production well is drilled, cased, and, if required perforated, a string of  
production tubing is run into the cased wellbore. Hydrocarbons from a downhole  
formation are then drawn into the production tubing, under impetus of a surface-based  
pump, and brought to the surface of the well. After the production tubing is run into the  
wellbore, it is desirable to test the pressure integrity of the tubing before drawing  
15 production fluid from the formation. Leaks in the production tubing string result in  
inefficient production and can be costly to repair after production has begun.

[0003] In order to pressure test the production tubing, it is necessary to create a  
temporary plug or obstruction within the tubing string. Fluid is then introduced above  
the obstruction and pressurized so that any leakage can be detected. After testing, the  
20 obstruction must be removed from the tubing string. In other instances, it may be  
desirable to establish a temporary obstruction within the tubing string in order to actuate  
a hydraulic tool within the tubing string above the obstruction.

[0004] Unfortunately, current temporary plug flow control devices are problematic or  
less than reliable in practice. U.S. Patent No. 5,996,696 issued to Jeffree et al.

25 describes a rupture disk arrangement wherein a rupture disk, typically formed of nickel,

is incorporated into the tubing string prior to running the tubing string into the wellbore.

This type of device is also known commercially as a "well test membrane." This arrangement is unsatisfactory for some purposes since it does not allow passage of fluid or tools through the tubing string while the tubing string is being tripped into the wellbore. The intact rupture disk prevents such passage.

**[0005]** The Model E Hydro Trip pressure sub, by Baker Oil Tools, is another flow control device that is used to establish a temporary blockage within a tubing string.

This device uses collet fingers to provide a restricted-diameter ball seat upon which a plugging ball is seated to establish a fluid blockage. Upon the application of a

predetermined amount of pressure within the tubing string above the plugging ball, several shear screws are sheared, permitting a sleeve within the tubing string to slide downwardly within the flowbore so that the collet fingers can retract back into a matching recess in the flowbore wall, thereby allowing the plugging ball to fall into the well sump below and result in an unplugged condition. This device may malfunction if the shear screws do not shear at the intended fluid pressure, or do not all shear at the same time, thereby causing the sliding sleeve to become stuck or to slide prematurely.

In addition, this arrangement can only be used a single time. Once the shear screws have been sheared, no other plugging ball will be supported upon the ball seat unless the tubing string is first removed from the wellbore and then reset. This, of course, is costly and time consuming.

**[0006]** Also known is a shear-out ball seat sub that provides a temporary blockage of a portion of the tubing string when a ball-shaped plug is dropped into a tubing string and then seated upon a seating arrangement that is provided by a frangible member. The

blockage is later removed by shearing away a frangible member to allow the plug to drop into the well sump. Unfortunately, this type of arrangement can only be located at the lower end of the tubing string and no other points along the tubing string, thereby limiting its usefulness. This arrangement, of course, is also limited to a single use.

5 [0007] The present invention addresses the problems of the prior art.

### **SUMMARY OF THE INVENTION**

[0008] The invention provides devices and methods for fluid flow control within a production tubing string wherein a temporary flow blockage is established and selectively removed from the tubing string so that pressure testing or operation of a hydraulic tool  
10 within the string may be performed. The flow control device does not require frangible members, such as shear screws to operate and may be reusable. Fluids and tools may be passed through the device as the device is tripped in.

[0009] In an exemplary embodiment, the flow control device includes a housing that defines a flowbore therethrough with a restricted diameter portion. The restricted diameter  
15 portion presents a seating surface for a plug member and is provided by an annular shell that is shaped to project convexly inwardly. The shell may be fashioned of metal, elastomer or another suitable material, and it is capable of yielding to permit passage of a plug member upon application of a suitably great amount of fluid pressure. In operation, a plugging member is dropped in to the tubing string from the surface of the well and seats  
20 upon the seating surface. The tubing string is then pressured up to a first fluid pressure level for testing, tool operation, or the like, and the pressuring up will urge the plugging member against the plug seat in order to effect a fluid seal.

[0010] When it is desired to remove the plugging member from the tubing string, and reestablish fluid flow through the tubing string, fluid pressure above the plugging member is raised to a second, overpressure level. The plug is then urged through the restricted diameter portion and expelled from the device to the wellbore sump below.

#### **BRIEF DESCRIPTION OF THE DRAWINGS**

[0011] Figure 1 is a side, cross-sectional view of an exemplary wellbore having a production tubing string disposed therein which incorporates a plug and expel device constructed in accordance with the present invention.

[0012] Figure 2 is a side, cross-sectional view of an exemplary plug and expel device wherein the plugging member is shown seated for temporary obstruction of the tubing string.

[0013] Figure 2A is an axial cross-section taken along lines A-A in Figure 2.

[0014] Figure 3 is a side cross-sectional view of the exemplary plug and expel device shown in Figures 2 and 2A, now with the plugging member having been expelled from within.

[0015] Figure 3A is an axial cross-section taken along lines A-A in Figure 3.

#### **DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS**

[0016] Figure 1 schematically illustrates an exemplary production well 10 having a wellbore 12 disposed through the earth 14 to a formation (not shown). The wellbore 12 is cased by casing 16. A production tubing string 18 is disposed within the wellbore 12 from the surface 20 of the well 10, in preparation for the production of hydrocarbons from the formation.

**[0017]** The production tubing string 18 is made up of a series of individual tubing sections 22, which are affixed to one another by threading, as is known in the art. The tubing string 18 also includes a plug and expel device 24 that is constructed in accordance with the present invention.

5 **[0018]** The structure and operation of the plug and expel device 24 is better appreciated with reference to Figures 2, 2A, 3 and 3A. As shown there, the plug and expel device 24 includes a tubular outer sub, or housing, 26 having upper and lower axial ends 28, 30. The ends 28, 30 of the sub 26 are threaded to allow the sub 26 to be incorporated into the tubing string 18 by threaded interconnection with neighboring tubing sections 22. The sub  
10 26 defines a fluid flowbore 32 axially therethrough. When the sub 26 is interconnected with neighboring tubing sections 22, the flowbore 32 is aligned with the fluid flowbores defined within those neighboring sections 22, thereby allowing fluids to pass through the production tubing string 18. A restrictive throat, generally shown at 34, is contained within the flowbore 32 and permits a plugging member, such as tripping ball 36, to be selectively  
15 seated thereupon to block fluid flow within the tubing string 18. The restrictive throat 34 is formed by an annular convex shell, or membrane, 38 that protrudes inwardly from the walls of the flowbore 32 to provide a reduced diameter restriction within the flowbore 32. In preferred embodiments, the shell 38 is formed of a flexible material. The shell 38 is non-rigid and capable of yielding, in an elastic or plastic manner, upon application of a  
20 predetermined force. In currently preferred embodiments, the shell 38 is formed of a metal alloy. Additionally, a plastic or composite compound having suitable resilience properties might be used to construct the shell 38. The shell 38 is radially inwardly convex in shape and preferably encloses an annular fluid chamber 40. In some embodiments, the fluid

chamber 40 is preferably filled with a fluid that assists in controlled yielding of the shell 38 and portions thereof. Suitable fluids for this application include nitrogen and water. Additionally, silicon type oil might be used. Fill port 42 is disposed through the housing 26 to permit filling of the fluid chamber 40. Drain plug 44 is disposed within the fill port 42 to close it off when not in use. In another exemplary embodiment, the restrictive throat 34 may be an elastomeric bladder element that is inflated with fluid.

**[0019]** The shell 38 is secured within the flowbore 32 by press fitting, such as cryogenic fitting, or by other methods known in the art. As is apparent from Figure 2, the shell 38 provides an annular seating surface 46 for receiving the tripping ball 36. While a spherical tripping ball 36 is shown in Figures 2 and 3, it should be understood by those of skill in the art that plugging members of other suitable shapes (such as cylindrical) might be used as well, so long as a suitable fluid seal will be formed with the seating surface 46 when fluid pressure is applied to the ball 36.

**[0020]** In operation, the plug and expel device 24 is integrated into the string of production tubing 18 and then run into the wellbore 12. Fluids and tools are able to pass through the tubing string 18 and the flowbore 32 of the plug and expel device 24, as necessary. Once the production tubing string 18 is run in so that the device 24 is disposed at a desired depth, the tubing string 18 can be prepared for testing by dropping the tripping ball 36, or other suitable plugging member, into the tubing string 18 from the surface 20. The ball 36 will become seated upon the seating surface 46. The tubing string 18 may then be pressure tested by increasing fluid pressure within the tubing string 18 at the surface and, as a result, above the ball 36. The fluid pressure is increased only to a first level, which is suitable for pressure testing the tubing string 18 but not sufficient to dislodge

the ball 36 from the restricted throat portion 34 of the flow control device 24. Those of skill in the art will recognize that, in lieu of pressure testing of the tubing string 18, the pressure might also be increased within the tubing string 18 in order to operate a hydraulic tool, inflate a packer, or the like.

5   **[0021]**   Upon application of a predetermined overpressure, the tripping ball 36 will be urged through the restricted throat portion 34 and fall into the sump (not shown) at the bottom of the well 10. The shell 38 is elastically deformed by the tripping ball 36 and portions of the shell 38 will yield by moving radially outwardly to accommodate passage of the ball 36. The ball 36 is thereby expelled from the flow control device 24 and will then  
10   drop into the sump (not shown) at the bottom of the wellbore 12.

**[0022]**   It is noted that the flow control device 24 may also be reused after the ball 36 has been expelled from the restricted throat 34 since the shell 38 will tend to return to its undeformed shape, thereby again presenting the seating surface 46 for a second tripping ball 36 to be landed thereupon. The second tripping ball 36 may be selectively expelled  
15   from the device 24 in the manner described previously. The reuseable nature of the device 24 is highly advantageous since it permits, for example, pressure tests to be performed after some period of production operation.

**[0023]**   Those of skill in the art will recognize that numerous modifications and changes may be made to the exemplary designs and embodiments described herein and that the  
20   invention is limited only by the claims that follow and any equivalents thereof.